

Table of Contents

	<u>Page</u>
Executive Summary	i
Chapter 1: The TIFIA Credit Program	1
Chapter 2: Program Implementation	9
Chapter 3: Project Characteristics and Financial Status	15
Chapter 4: Attainment of Key Program Objectives	23
Chapter 5: Credit Issues	33
Chapter 6: Recommendation for Achieving Program Objectives	39
Appendix A: TIFIA Statute, Conference Report, and Regulations	A-1
Appendix B: Funding Mechanisms, Credit Scoring, and the TIFIA Capital Allocation Model	B-1
Appendix C: TIFIA Project Summaries	C-1
Appendix D: Credit Assessments of TIFIA Projects	D-1